



# The Citizens Foundation, USA Declaration of Future Intent Form

**The Purpose of this form is to document your intention to include The Citizens Foundation, USA in your Estate Plan. The information will be retained in TCF's confidential files and is non-binding.**

Name(s): Mr. \_\_\_\_\_ Ms./Mrs. \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

I have/will include The Citizens Foundation, USA in my Estate Plan.

A specific bequest of \$ \_\_\_\_\_

I do not want to disclose amount.

**Type of Bequest (optional):**

I have added/ will add TCF-USA to my Will

I have named/ will name TCF-USA as a beneficiary of my IRA or retirement account

Other (please specify): \_\_\_\_\_

Comment: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**By making this declaration, I understand that this is a non-binding expression of my intent, and the details of my planned gift can be modified at any time.**

I prefer to remain an anonymous supporter of The Citizens Foundation.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_